

## INVESTMENT MANAGEMENT

Husch Blackwell provides effective, efficient investment management legal counsel to open-end and closed-end investment firms and their service providers, independent directors, investment advisors, hedge funds, private equity and real estate funds, broker-dealers, banks, and third-party administrators. Our investment management attorneys and lawyers provide solutions to challenges through the life cycle of a fund, from formation and fundraising to ongoing day-to-day operations.

No matter the size of a firm, enforcement actions can have a significant and long-lasting impact on reputation and the bottom line. Our Investment Management law team also works closely with our government compliance team to respond to internal and external whistleblowers, litigious and/or disgruntled investors, government investigations, and allegations of fraud.

### Experience

Venture Funding Sustains Growth of Pollenware

### Representative Experience

Represented asset management and financial planning firms on the sales of subsidiary firms

Structured and prepared offering documents for numerous private funds and funds of funds with varying strategies,



*“Working with the Husch Blackwell team on a wide range of legal issues has consistently exceeded my expectations. I would sum up their services as knowledgeable, thorough, direct and, best of all, easy to manage.”*

— Gear Fisher,  
Former CEO,  
Peaksware —

### Contact Information

David Cline  
303.749.7252  
david.cline@  
huschblackwell.com

Michael Dana  
202.378.2348  
michael.dana@  
huschblackwell.com

Erik W. Hansen  
414.978.5387  
erik.hansen@  
huschblackwell.com

including numerous real estate strategies

Worked with the FINRA and the SEC to structure and register special purpose broker-dealers

Represented a large investment adviser to open-end funds in its sale and restructuring

Represented several closed-end funds in follow-on offerings

Counseled an open-end fund in its sale to another registered fund complex

Represented an investment adviser to a fund complex in numerous multistage restructurings

Assisted numerous advisory and brokerage firms with structuring and registration

Assisted advisers and broker-dealers with SEC, state, and FINRA examinations and enforcement actions

Represented a group of in-vitro fertilization (IVF) physicians in connection with an extensive reorganization and \$15 million sale of partial ownership interests to a private equity fund

Represented a bank-holding company in \$30 million private placement of stock

Defended Big Four accounting firm investigated by the DOJ and the SEC in relation to audits of a failed financial institution

Obtained favorable results for a global supply manager of multinational computer technology company who provided insider information to hedge fund traders through an expert

networking firm

Obtained favorable results for a CFO of national bank targeted by SEC for inadequate loan loss reserve disclosures

Represented mutual fund companies and independent directors in Section 36(b)-related litigation

Structured and negotiated financing terms and provided ongoing advice to business development companies

Structured and prepared tax analysis for investments of private equity funds, venture capital funds, real estate funds, and offshore funds