

## CAPITAL MARKETS

Husch Blackwell's seasoned team helps issuers, underwriters, fund managers, trustees, and investors make sense of the intricacies of the capital markets. We leverage our experience and knowledge across multiple industries to help clients assess all options, comply with financial regulations, and advance their strategic objectives.

Our team advises public and private corporations on structuring, negotiating, and documenting debt and equity instruments. We represent fund managers on issues such as fund structuring and deployment of investment capital. Our team also represents private equity sponsors and their portfolio companies in a variety of debt and equity financings and corporate transactions.

### **Our guidance to clients in the capital markets sector includes:**

Employee stock ownership plans (ESOPs)

Equity-based compensation plans

Going private transactions

Initial public offerings (IPOs)

Mergers, acquisitions and divestitures

Primary and secondary securities offerings

Private placements of debt and equity

Stock exchange listings



*"This diversified firm is full of experts who are professional and easy to work with. They focus on the client need at hand and then partner you with the best resources available to ensure a successful ending."*

— Margaret A.  
Capper, North Shore  
Bank —

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