



Andrew Spector

SENIOR COUNSEL

THE LINK VIRTUAL OFFICE

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OVERVIEW

With a strong background in securities work and capital markets transactions, Andrew advises clients on '34 Act compliance, corporate governance, and general corporate matters. He practices from Miami as a member of our virtual office, The Link.

Andrew draws on more than a decade of experience in securities and capital markets work, with a focus on securities law matters. He represents public companies in a wide variety of industries, advising clients on '34 Act disclosure and reporting obligations, including assisting in the preparation of SEC filings on Forms 10-K, 10-Q, 8-K, and proxy statements, corporate governance matters, NYSE and Nasdaq rule compliance, and Section 16 filings. In addition, Andrew also has extensive experience with capital markets transactions (including underwritten offerings, "at-the-market" programs, registered direct offerings, and Rule 144A transactions) of debt and equity securities, including offerings of common stock, preferred stock, senior notes, convertible notes, exchangeable notes, and green bonds.

What Andrew loves most about his work is the opportunity to collaborate with businesses and management: he's fascinated by the inner workings of client companies and aims to learn as much as possible about each client's business in order to help the business achieve its goals. He knows that clients need attorneys who not only know the law, but who also understand the business of their clients. Andrew offers strategic advice on how best to

Industry

Financial Services & Capital Markets

Services

Corporate

Financial Institutions M&A and Regulatory Compliance

Securities & Corporate Governance

approach '34 Act compliance, corporate governance, and general corporate matters in line with both legal requirements and client needs.

In addition to his strategic mindset, Andrew is also known for great attention to detail, with clients and colleagues often commenting on his ability to catch even the smallest error. It's a perfect skill for SEC filings, and Andrew has a true gift for ensuring that client matters reach the finish line on schedule and without a hitch.

Experience

- Served as both underwriters' and issuer's counsel in capital markets transactions in connection with public and private securities offerings, including registered debt offerings, "at-the-market" equity and debt programs, preferred stock offerings, first mortgage bond offerings, and Rule 144A offerings, as well as Regulation S and Regulation D offerings.
- Advised clients on general corporate and securities law matters, including '34 Act disclosure and reporting obligations, NYSE and Nasdaq rule compliance, Section 16 filings, corporate governance, and general corporate matters.
- Negotiated contracts on behalf of clients, including underwriting agreements, purchase agreements, indentures, and non-disclosure agreements.
- Assisted clients in preparing SEC filings on Forms 10-K, 10-Q, 8-K, and proxy statements and Section 16 filings on Forms 4 and 5.
- Represented PCB Financial in its recently announced acquisition of Northern California Bancorp where NCB and its wholly owned subsidiary Monterey County Bank are now wholly owned subsidiaries of PCB.

Recognition

- *Best Lawyers: Ones to Watch® in America*
 - Corporate Law, 2021-2025

Education

- J.D., George Washington University Law School
 - with honors
 - *The George Washington International Law Review*
- B.A., Tufts University

Admissions

- Florida
- Massachusetts
- New York

*Andrew works remotely and is licensed in Florida, practicing in Miami. Contact Andrew via email or phone for in-person/virtual meetings. Use our Boston address for mail/deliveries only.



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