



Shelly Portillo

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OVERVIEW

Shelly is an experienced estate planning professional with over 20 years of experience in the field. Since 1997, Shelly has been helping clients navigate the complexities of estate planning, trust administration, probates, and corporate law support.

Throughout Shelly's career, she has developed a reputation for her knowledge and her ability to work effectively with both attorneys and clients. She is dedicated to providing personalized, high-quality service to each of the firm's clients, and she takes pride in helping people plan for their futures and protect their assets.

Over the years, Shelly has honed her skills in estate planning, trust administration, probate, and corporate law, and she stays up-to-date with the latest developments in the field. She is committed to providing the firm's clients with the most comprehensive and effective solutions possible, and she and the team work tirelessly to ensure that clients' needs are met.

Whether working with clients to create an estate plan, administering a trust, or guiding a family through the probate process, Shelly is a trusted and experienced professional who is dedicated to helping the firm's clients achieve their goals and protect their assets.

Industry

Financial Services & Capital Markets

Service

Private Wealth