



John Hernandez

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THE LINK VIRTUAL

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OVERVIEW

John has experience working on the administrative side of trust administration.

At his time at the trust company, he focused on the administration of family trusts and special trusts. He then transitioned into a law firm assisting attorneys with estate planning and estate administrations. He has experienced drafting estate planning documents like trusts, wills, advanced healthcare directives, and deeds. On the estate administration side, he has experience calculating distributions, funding trusts, notifying agencies of the death of a trustee, filing affidavits and deeds, and doing estate tax returns.

John now works in private wealth, assisting attorneys in trust administration, trust funding, and estate administrations.

Industry

Financial Services & Capital Markets

Service

Private Wealth

Education

- B.A., University of California, Los Angeles

*Contact John to set up an in-person consultation by appointment in the Los Angeles office.



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