HUSCHBLACKWELL



Joseph F. LaDien

PARTNER

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OVERVIEW

With hands-on operating experience and unique legal insight into the practical and strategic needs facing businesses, Joe is an especially formidable client advocate and trusted advisor.

Joe maintains a broad transactional and outside general counsel practice. Businesses come to Joe for strategic, holistic advice as they consider how best to structure complex transactions including mergers, acquisitions, dispositions, developments, financings, and investments, succession planning, crisis management, and general commercial needs. Joe fulfills an outside general counsel role for clients across industries—including real estate development and investment; private equity; transportation, manufacturing, and technology; and healthcare and life sciences—functioning as an extension of their businesses and assisting in-house legal and management teams on a daily basis with any matters that arise.

Clients value Joe's diverse legal background and experiences. Before joining the firm, he served as General Counsel of a leading national real estate investment company where was a member of the senior management team and oversaw all legal matters for the company. Clients also appreciate that Joe began his legal career handling sophisticated civil litigation matters, giving him the unique ability to help clients anticipate issues, identify solutions, and make sound legal and business decisions to mitigate risk.

Industry

Financial Services & Capital Markets

Services

Banking & Finance
Capital Markets
Corporate
Corporate Real Estate
Land Use
Mergers & Acquisitions
Real Estate Finance
Real Estate Investment

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Experience

MERGERS & ACQUISITIONS, JOINT VENTURES AND FINANCING TRANSACTIONS

- Led and successfully closed 50+ commercial real estate acquisitions throughout 17 states totaling nearly \$250M in gross purchase price and ~23M square feet of industrial space.
- Closely participated in and oversaw formation of joint venture partnerships with institutional
 capital partners including five equity facilities totaling nearly \$150M in committed equity
 investments and various standalone joint venture partnerships.
- Served as lead borrower's counsel for mortgage loans from institutional lender for ~\$33M
 refinancing of three-property portfolio and ~\$70M refinancing of five-property portfolio, both
 of which were securitized and sold on secondary markets.
- Oversaw ~\$60M refinancing of eight-property portfolio throughout four different states.
- Served as lead counsel for concurrent acquisitions of two separate portfolios consisting of 12 properties throughout five different states. Transaction involved joint venture formation issues as well as acquisition and construction financing totaling ~\$60M.
- Oversaw joint venture acquisition and redevelopment of ~46,000 square-foot building in Milwaukee's Walker's Point neighborhood.
- Served as lead counsel for \$4.3M acquisition of 24,000 square-foot office building in Brookfield, Wisconsin.

MIXED-USE AND RESIDENTIAL

- Served as lead counsel for \$6.25M joint venture acquisition of mixed-use office and retail commercial building in Milwaukee's Third Ward neighborhood, which involved private securities offering in seven states and conventional financing.
- Served as lead counsel for joint venture acquisition and redevelopment of 157,000 square-foot multi-family apartment project in Milwaukee's East Side neighborhood, resulting in five-story, 96-unit apartment building.

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Experience

TAX CREDITS

- Navigated \$23.5M joint venture acquisition and mixed-use redevelopment of historic building
 in Milwaukee, resulting in 105 apartment units and 21,000 square feet of retail space.
 Transaction involved construction loan financing from Wisconsin Housing and Economic
 Development Association (WHEDA), tax incremental financing, state and federal Historic Tax
 Credits (HTCs), and grant funds from Wisconsin Economic Development Corporation
 (WEDC).
- Assisted in development and construction of 360-stall parking structure in Wauwatosa,
 Wisconsin, involving rezoning, tax-exemption issues, construction matters and municipal entitlement issues.
- Oversaw acquisition and redevelopment of historic tobacco warehouse building in Milwaukee's
 Third Ward neighborhood, which resulted in creation of 31 apartments and 6,000 square feet
 of retail space, and was financed through combination of state and federal HTC and
 conventional bank financing.
- Assisted commercial client with acquisition of Section 42 low-income housing tax credit property in Menasha, Wisconsin

HEALTHCARE

- Counseled national healthcare real estate development and investment firm in acquisition, investment, development and leasing opportunities for medical office buildings and ambulatory surgery centers.
- Represented publicly traded healthcare real estate investment trust (REIT) in acquisition and operation of nationwide healthcare properties leased to physicians, hospitals, healthcare delivery systems and other healthcare providers.

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Experience

INSURANCE

- Represented national life insurance lender in connection with loans for student housing projects in Maryland for \$85M and North Carolina for \$24.5M.
- Represented life insurance company for \$3.5M acquisition loan for industrial property in Pewaukee, Wisconsin.

Education

- J.D., Marquette University Law School
 - Moot Court
- B.A., University of Wisconsin-Madison
 - o with distinction

Admissions

- Wisconsin
- U.S. District Court, Eastern District of Wisconsin
- U.S. District Court, Western District of Wisconsin

Community Leadership

• Marquette University High School Alumni Board

^{*}Contact Joseph to set up an in-person consultation by appointment in the Milwaukee office.