HUSCH BLACKWELL

Teresa A. Reinking

PARTNER

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OVERVIEW

Teresa's primary focus is commercial finance and business transactions for financial services clients.

She represents clients in connection with equipment financing, asset-based lending, cash flow financing, mezzanine financing and permanent loans, such as:

- A $20 million finance lease transaction for drilling and other related equipment.
- The acquisition of a $1.2 million portfolio of tractor leases.
- The purchase of syndicated loans in the primary and secondary market for major commercial lenders.
- Representation of client borrower in a $600 million credit facility from a syndicate of lenders.

Teresa has extensive experience representing all types of investors in mid-cap and large-cap syndications and smaller club transactions. She represents a diverse range of lenders, including

"Teresa Reinking is extremely knowledgeable, responsive and helpful as to matters with our bank credit facility."

— Assistant director of treasury operations, global engineering and construction company

Industry

Financial Services & Capital Markets

Services

Ag Finance
Banking & Finance
Corporate
Employee Stock Ownership Plans
Mergers & Acquisitions
Real Estate Finance

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national lenders, regional and community banks and commercial and consumer finance companies and also represents large corporate clients as borrowers.

Experience

- Advised Algonquin Power & Utilities Corp. on forming $608 million joint venture with Abengoa, S.A., of Spain for international development and construction of clean energy and water infrastructure assets.
- Represented major finance company in $20 million lease transaction for drilling and other related equipment.
- Advised client in acquisition of a $1.2 million portfolio of tractor leases.
- As key member of the firm's CARES Act resource team, advised clients on accessing COVID-19-driven financial assistance, including Paycheck Protection Program (PPP), Economic Injury Disaster Loans (EIDL) and Main Street Lending Program.
- Regularly advises major commercial lenders in the purchase of syndicated loans in the primary and secondary market.
- Represented client borrower in $600 million facility from syndicate of lenders.
- Counseled a major commercial airline in a series of transactions involving the sale-leaseback of 39 Boeing 757 aircraft.
- Represented Algonquin Power Co., the renewable power generation subsidiary of Toronto-based Algonquin Power & Utilities Corp., in an $888 million deal to acquire a 480-megawatt portfolio of four wind projects in the United States from Spain’s Gamesa Corporación Tecnológica S.A.
- Represented a 50-year-old family business in Marshall, Mo., in connection with the financing of its $7 million sale to an employee stock ownership plan (ESOP).
- Served as counsel to NUSO, an omnichannel provider of cloud communications and collaboration solutions, in negotiating strategic partnership with McCarthy Capital to accelerate growth.

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Recognition

- *The Best Lawyers in America®*
    - Corporate Law, 2027

Education

- J.D., University of Iowa College of Law
    - with high distinction
    - Order of the Coif
    - *Iowa Law Review*, Associate Editor
- B.A., University of Iowa
    - Political Science

Admissions

- Missouri
- Kansas

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