

NEWS RELEASES

PUBLISHED: DECEMBER 14, 2016

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## Professionals

STEVEN R. BARRETT  
CHATTANOOGA:  
423.757.5905  
STEVE.BARRETT@  
HUSCHBLACKWELL.COM

RAYMOND S. KREIENKAMP  
ST. LOUIS:  
314.345.6478  
RAYMOND.KREIENKAMP@  
HUSCHBLACKWELL.COM

STEFANIE A. RAVENHILL  
ST. LOUIS:  
314.480.1500  
STEFANIE.RAVENHILL@  
HUSCHBLACKWELL.COM

# Husch Blackwell Represents CBL in \$400 Million Debt Offering

Husch Blackwell represented CBL & Associates Properties, Inc. (CBL) and its majority-owned operating partnership subsidiary, CBL & Associates Limited Partnership, in their \$400 million offering of 5.95% Senior Notes Due 2026. The offering was executed under CBL's existing Securities and Exchange Commission (SEC) shelf registration statement and closed on December 13, 2016. Goulston & Storrs also served as counsel to CBL on the transaction, and Sidley Austin LLP represented the underwriters.

Headquartered in Chattanooga, TN, CBL & Associates Properties, Inc. is a real estate investment trust listed on the New York Stock Exchange. It is one of the largest and most active owners and developers of malls and shopping centers in the United States. CBL owns or holds interests in 123 properties located in 27 states, including 77 regional malls and open-air centers.

The Husch Blackwell team was led by Steve Barrett and included partners Craig Adoor, Bill Gardner, Ray Kreienkamp, Marshall Turner and Bert Wolf, and associates Jake Brown, Stefanie Ravenhill and Rebecca Taylor.

For more information about the transaction, please refer to CBL's press release.