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Methods to Raise Capital in the Current Environment

At-The-Market, PIPE, Registered Direct and classic underwritten offerings, as well as rights offerings and equity line facilities are effective vehicles through which companies can raise capital. However, in today's uncertain capital markets and sluggish global economy, some options may be more attractive than others for a variety of reasons. The following summary reviews the potential risks and benefits associated with each of these types of offerings.

Read the full **white paper** for more information.