



Reuben D. Rosof

PARTNER

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OVERVIEW

Reuben works to understand where clients want to go and then helps them get there.

Reuben advises financial institutions on workouts and restructurings, LIHTC financings, cash flow loans, asset-based loans, commercial and industrial loans, acquisition financings, construction loans, permanent loans, syndicated loans, letters of credit and the purchase of bonds. He also advises buyers and sellers on the finance and real estate aspects of mergers and acquisitions.

Additionally, he advises investors, buyers, sellers, landlords and tenants in commercial, industrial and residential real estate transactions.

Industry

Financial Services & Capital Markets

Services

Banking & Finance

Capital Markets

Corporate

Opportunity Zones

Real Estate Finance

Tax Credits

Experience

- Represented bank with providing financing to construct a community of single family homes.
- Represented bank with providing ABL financing to a company that designs and fabricates displays for retailers.
- Represented bank with financing to construct a multifamily residence involving LIHTCs and additional funding from housing finance corporations and a non-profit corporation.
- Represented capital management company in obtaining bank financing secured by a portfolio of specialty finance loans.
- Represented capital management company in obtaining capital from an endowment fund of a major university.
- Represented power company in structuring the construction loan for the development of a 492 MW wind project in Texas.
- Represented bank with providing acquisition financing to a private equity firm to purchase a company that constructs security barriers to protect buildings.
- Represented bank with providing acquisition financing to a private equity firm to purchase a company that provides construction services.
- Represented bank in providing a syndicated loan to an EPC contractor for renewable projects.

Recognition

- *Chambers USA*, Banking & Finance, 2023

Education

- J.D., Vanderbilt University Law School
- B.S., Cornell University

Admissions

- Texas



Chambers USA 2023 - Reuben
Rosof