



Scott H. Thompson

PARTNER

Scott handles credit financing reviews and negotiations for corporate and financial services clients. He has negotiated, documented and closed all varieties of debt financing, including asset-based and commercial loans, municipal bond financing, letter of credit facilities, mezzanine and second-lien loans, syndicated loan facilities and other types of credit financing and loan workouts. He also represents lessees in large equipment financings and developers in connection with New Markets Tax Credit transactions.

Scott has presented at programs focused on loan documentation and secured financing.

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Practices

Banking & Finance

Investment Management

Representative Experience

- Represented agent bank in \$120 million credit facility that included a revolving line of credit, multiple term loans and a capital expenditure line of credit
- Represented borrower in a \$550 million multi-tranche secured credit facility
- Represented lender in \$50 million construction loan financing
- Represented publicly traded borrower in \$150 million loan facility secured by margin stock
- Represented borrower in \$27 million acquisition financing
- Represent lender in sub-prime equipment financing
- Represent developer in \$10 million loan transaction that generated New Markets Tax Credits

Professional Associations & Memberships

- Association of Commercial Finance Attorneys
- J. Reuben Clark Law Society

Admissions

- Missouri, 2002
- Texas, 1995

Education

- J.D., SMU Dedman School of Law, *cum laude*, 1995
- B.S., Brigham Young University, 1991

Publications & Presentations

- Co-speaker, "Proposed Amendments to UCC Article 9," Missouri Bar CLE, November 2011

- Speaker, "Commercial Lending Requirements and Loan Documentation," Lorman Education Services seminar, 2004, 2005
- Speaker, "Drafting Issues: Missouri's New UCC Article 9," The Missouri Bar, 2001